BANK OF TANZANIA

CONSOLIDATED ZONAL ECONOMIC PERFORMANCE REPORT FOR THE QUARTER ENDING DECEMBER 2019

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BANK OF TANZANIA

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Executive Summary

Average headline inflation showed mixed development across zones[1]. In Dar es Salaam, Lake and Northern zones, inflation increased largely driven by rise in domestic food prices, following low production due to insufficient rainfall in 2018/19 crop season. Conversely, inflation decreased in the Southern Highlands zone, due to reduction in the cost of non-food items. In South Eastern zone, inflation slowed down on account of decrease in food prices, while in Central zone, inflation remained unchanged.

Value of livestock sold in registered markets recorded annual increase of 10.1 percent to TZS 363.1 billion, with all zones recording an increase save for Lake and Southern Highlands zones. The value of fish catches declined by 6.0 percent, driven by decline in fish prices in Lake zone, which contributed 55.3 percent of the total fish catches.

Value of selected manufactured commodities grew by 10.5 percent to TZS 2,670.1 billion, with improvement recorded in most of the zones, except for Lake and Southern Highlands zones. This outturn was largely associated with availability of raw materials, stability of power supply, improved infrastructure, coupled with increased market demand. Similarly, the value of selected mineral recoveries rose by 20.1 percent to TZS 1,273.3 billion, with improvement mostly recorded in gold and gemstones, mainly due to operationalisation of regional mineral market centres. Equally, earnings from tourism related activities improved by 7.1 percent, following intensive promotion of the natural attractions by public and private actors, increasing air connectivity, prevailing peace in the country and growing demand from Europe, Asia and USA markets.

Electricity generation rose by 3.0 percent to a cumulative output of 1,932,297.7 megawatts. The increase was registered in Northern, Central and Dar es Salaam zones following the rise in water level in power generation dams and capacity utilization at Tegeta Watsila, Ubungo II and Kinyerezi II power plants. Production of natural gas increased by 3.4 percent to 16,599.0 Million Standard Cubic Feet (MSCF), mainly on account of increased demand by TANESCO and manufacturing industries.

Central Government tax revenue collection grew by 19.1 percent to TZS 5,399.3 billion, equivalent to 95.4 percent of the target. Dar es Salaam zone accounted for the largest share of tax collection at

[1] The Bank of Tanzania monitors economic developments at micro-level basing on six zones, each served by one branch office. The zones and representative regions are: Central zone which comprises Dodoma, Morogoro, Singida and Tabora regions; Dar es Salaam zone (Dar es Salaam); South Eastern zone (Ruvuma, Coast, Lindi and Mtwara); Lake zone (Geita, Kagera, Kigoma, Mara, Mwanza, Shinyanga and Simiyu); Northern zone (Arusha, Kilimanjaro, Manyara and Tanga); and Southern Highlands zone (Iringa, Katavi, Mbeya, Njombe, Rukwa and Songwe).

90.5 percent. Likewise, Local Government Authorities revenue collection increased by 11.8 percent to TZS 188.5 billion, attributed to tax payment enforcement.

During the quarter under review, the country recorded a surplus in cross border trade, although it narrowed by 34.9 percent to TZS 1,266.8 billion, compared with corresponding period in 2018. All zones registered decrease in surplus except for South Eastern zone, which recorded increased surplus, and Southern Highlands zone that recorded a deficit.

Volume of cargo handled through Tanzania ports increased by 12.0 percent, with the increase recorded in Dar es Salaam and Mtwara ports. Improvement in Mtwara port was on account of increase in shipment of cashew nuts to foreign markets, while in Dar es Salaam port, it was underpinned by efforts made by the Government to improve and expand the capacity of the port.

Banks' deposits increased by 8.5 percent to TZS 20,213.6 billion, partly explained by increase in bank branch networks, agent banking and improved efforts in deposits mobilization. Likewise, bank credit extended to various economic activities recorded year-on-year growth of 2.2 percent to TZS 14,505.9 billion. This was partly supported by measures implemented to improve business environment and address the problem of high non-performing loans. Personal related activities, trade and agriculture were the major beneficiaries of banks' credit, accounting for 66.1 percent of the outstanding credit.

1.0 ECONOMIC DEVELOPMENTS

1.1 Inflation Developments

During the quarter ending December 2019, average headline inflation rose in Dar es Salaam, Lake and Northern zones, stabilized in Central zone and slowed down in South Eastern and Southern Highlands zones. The increase in inflation in Dar es Salaam, Lake and Northern zones was driven by rise in prices of food crops particularly maize, bulrush millet, rice, sorghum and beans. The slowdown in inflation in South Eastern zone was driven by decrease in food prices following adequate food supply in most of the regions. In the Southern Highlands zone, the decrease in inflation was on account of slowdown in the cost of non-food items. Meanwhile, average headline inflation for Dar es Salaam, South Eastern and Lake zones were above the national level, while that of Central, Northern and Southern Highlands zones were below the national level **(Table 1.1** and **Chart 1.1)**.

Table 1.1: Average Headline Inflation

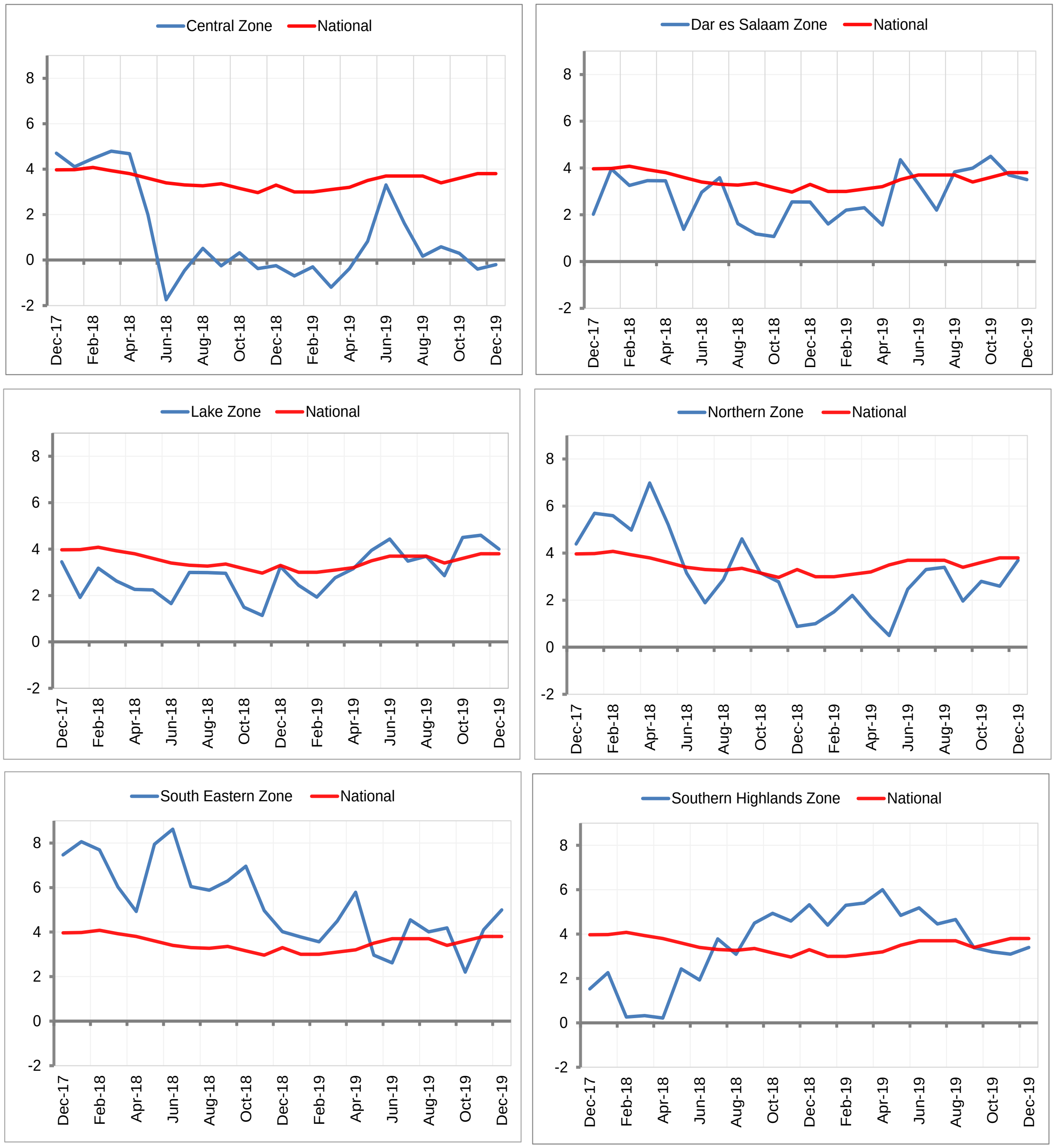
Percent

Quarter ending	National	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands
Dec-18	3.1	-0.1	2.1	2.0	2.3	5.3	4.9
Mar-19	3.0	-0.7	2.0	2.4	1.6	3.9	5.0
Jun-19	3.5	1.3	3.1	3.8	1.4	3.8	5.3
Sep-19	3.6	0.8	3.3	3.3	2.9	4.3	4.2
Dec-19	3.7	-0.1	3.9	4.4	3.0	3.8	3.2

Source*:* National Bureau of Statistics

Chart 1.1: Headline Inflation Developments

Percent



Source: National Bureau of Statistics and Bank of Tanzania computations

1.2 Wholesale Prices of Food Crops

Average wholesale prices of all selected food crops increased during the quarter ending December 2019 compared with the corresponding quarter in 2018, save for round potatoes and finger millet. (**Table 1.2**). The increase in prices was largely explained by low production in some zones due to dry spell resulting from insufficient rainfall in 2018/19 crop season.

Table 1.2 Average Wholesale Prices of Selected Food Crops

TZS per 100 Kg

Period		Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Average
Quarter ending Dec -18	Beans	169,468	185,806	153,583	135,969	168,418.1	153,375	161,103
	Bulrush millet	47,449	70,595	n.a	73,516	n.a	n.a	63,853
	Finger millet	123,050	136,362	n.a	105,277	146,062.4	n.a	127,688
	Maize	48,391	45,023	36,083	38,872	43,905.1	31,253	40,588
	Rice	156,034	163,052	135,825	160,090	181,194.6	149,891	157,681
	Round potatoes	77,077	96,037	86,146	87,748	97,564.8	65,843	85,069
	Sorghum	67,604	73,835	77,729	55,331	105,849.5	n.a	76,070
	Wheat	n.a	125,099	n.a	92,928	n.a	97,540	105,189
Quarter ending Sep-19	Beans	174,201	189,422	166,841	157,386	175,345.8	183,182	174,396.4
	Bulrush millet	54,894	89,417	n.a	80,184	n.a	n.a	74,831.4
	Finger millet	145,253	145,712	n.a	108,763	144,167.9	n.a	135,973.9
	Maize	52,021	65,946	72,647	65,402	58,775.1	51,444	61,039.2
	Rice	164,660	169,948	160,253	174,844	176,017.7	164,275	168,333.0
	Round potatoes	72,260	71,690	83,924	68,249	89,898.5	54,833	73,475.8
	Sorghum	69,034	89,597	89,530	67,306	100,776.3	n.a	83,248.6
	Wheat	n.a	125,643	n.a	108,505	n.a	95,000	109,716.0
Quarter ending Dec-19^{p}	Beans	170,971	229,220	188,318	183,017	204,809.6	169,500	190,972.5
	Bulrush millet	61,770	112,361	n.a	84,796	n.a	n.a	86,309.1
	Finger millet	111,259	135,939	n.a	93,008	141,443.5	n.a	120,412.4
	Maize	72,189	89,331	84,450	87,196	87,446.9	69,476	81,681.6
	Rice	153,084	201,609	175,659	189,149	198,631.4	170,653	181,464.2
	Round potatoes	53,987	58,334	84,291	61,576	87,458.1	48,435	65,680.0
	Sorghum	85,578	91,688	92,758	84,150	105,234.1	n.a	91,881.4
	Wheat	n.a	124,831	n.a	113,048	n.a	108,856	115,578.3

Source: Ministry of Industry and Trade
Note: p denotes provisional data; and n.a, not available

2.0 FOOD SUPPLY SITUATION

Food supply was generally satisfactory in all zones partly associated with distribution of food from surplus to deficit producing regions. The stock of maize held by National Food Reserve Agency (NFRA) was 52,498.3 tonnes at the end of December 2019. The agency released 10,272.4 tonnes to local private traders and the Government of Zimbabwe, and purchased 1,059.8 tonnes of maize from farmers during the same period (**Table 2.1**).

Table 2.1: Stock of Food Held by NFRA

Tonnes

Period	Zone	Opening balance	Quantity purchased	Quantity transferred in/out*	Quantity released	Closing balance
Quarter ending Dec-18	Central	12,346.5	929.4	6,802.0	0.0	20,077.9
	Souhthern Highlands	23,061.9	8,965.4	0.0	1,395.6	30,631.7
	Northern	4,052.6	4,451.5	1,339.3	1,800.0	8,043.4
	Lake	2,631.7	1,321.7	2,243.9	156.5	6,040.8
	South Eastern	24,528.9	3,211.4	0.0	6,548.4	21,191.9
	Dar es Salaam	3,727.5	399.8	0.0	7.9	4,119.4
	Total	70,349.1	19,279.2	10,385.2	9,908.4	90,105.1
Quarter ending Sep-19	Central	5,371.1	0.0	0.0	0.0	5,371.1
	Souhthern Highlands	32,525.1	1,233.5	0.0	8,088.0	25,670.6
	Northern	2,296.0	0.0	0.0	319.3	1,976.7
	Lake	6,225.4	0.0	0.0	0.0	6,225.4
	South Eastern	20,418.2	1,548.8	0.0	0.0	21,967.0
	Dar es Salaam	500.0	0.0	0.0	0.0	500.0
	Total	67,335.9	2,782.2	0.0	8,407.3	61,710.8
Quarter ending Dec-19^p	Central	5,371.1	0.0	0.0	30.0	5,341.1
	Souhthern Highlands	25,670.6	330.5	0.0	8,912.0	17,089.1
	Northern	1,976.7	0.0	0.0	1,330.4	646.3
	Lake	6,225.4	0.0	0.0	0.0	6,225.4
	South Eastern	21,967.0	729.3	0.0	0.0	22,696.3
	Dar es Salaam	500.0	0.0	0.0	0.0	500.0
	Total	61,710.8	1,059.8	0.0	10,272.4	52,498.3

Source: National Food Reserve Agency

Note: The NFRA stock does not include the amount in transit; p denotes provisional data; * positive sign, transfer in and negative sign, transfer out

3.0 SECTORAL PERFORMANCE

3.1 Livestock

Value of livestock sold in registered markets increased by 10.1 percent to TZS 363.1 billion from the value recorded in the corresponding quarter in 2018, largely explained by the increase in average price. The increase in value was recorded in all zones except Southern Highlands and Lake zones. Central zone contributed about 30.9 percent of the total value of livestock sold, followed by Dar es Salaam zone at 22.5 percent (**Table 3.1**).

Table 3.1: Livestock Sold through Registered Markets

	Livestock	Unit	Lake	Northern	Southern Highlands	Central	Dar es Salaam	South Eastern	Total
Quarter ending Dec -2018	Cattle	Number	197,631	83,516	54,557	203,622	65,090	19,163	623,579
		Value (Mill. of TZS)	76,823	47,270	27,934	89,285	48,061	10,903	300,276
	Goats	Number	93,268	66,228	13,528	110,811	45,069	9,842	338,746
		Value (Mill. of TZS)	4,396	6,261	1,101	6,501	3,334	662	22,253
	Sheep	Number	46,973	45,465	1,500	38,007	6,086	1,473	139,504
		Value (Mill. of TZS)	1,714	3,369	102	1,667	416	101	7,369
	Total	Value (Mill. of TZS)	82,932	56,899	29,137	97,453	51,811	11,667	329,898
Quarter ending Sep-2019	Cattle	Number	143,208	89,501	36,949	206,672	106,721	19,420	602,471
		Value (Mill. of TZS)	70,977	52,647	17,992	100,729	74,705	11,696	328,746
	Goats	Number	63,811	66,011	12,333	125,480	68,057	22,894	358,586
		Value (Mill. of TZS)	3,470	6,594	760	5,755	6,057	1,581	24,218
	Sheep	Number	23,598	46,900	2,623	37,465	8,733	2,719	122,038
		Value (Mill. of TZS)	1,123	3,783	167	1,071	742	167	7,053
	Total	Value (Mill. of TZS)	75,570	63,024	18,919	107,556	81,504	13,444	360,017
Quarter ending Dec-2019^p	Cattle	Number	145,420	81,767	42,655	205,309	108,874	21,748	605,773
		Value (Mill. of TZS)	66,059.8	50,366	22,609	101,775	76,212	12,794	329,816
	Goats	Number	69,011	62,488	11,874	133,865	56,100	14,338	347,676
		Value (Mill. of TZS)	3,717.5	6,675	764	8,237	4,993	1,038	25,424
	Sheep	Number	26,714	44,018	2,390	44,484	7,781	1,881	127,268
		Value (Mill. of TZS)	1,262.1	3,508	158	2,171	661	134	7,894
	Total	Value (Mill. of TZS)	71,039	60,550	23,530	112,184	81,866	13,965	363,134

Source: Regional Administrative Secretary Offices, Ministry of Livestock and Fisheries, and Bank of Tanzania calculations
Note: p means provisional data

3.2 Fisheries

Value of fish sold in registered markets declined by 6.0 percent to TZS 96.2 billion compared with value in the corresponding period in 2018. This was explained by lower prices in the Lake zone, which accounted for the largest share of 55.3 percent of total fish sold (**Table 3.2**). Conversely, the quantity of fish sold increased marginally by 0.8 percent, with much of the increase observed in Central, Lake and South Eastern zones due to favorable weather condition and an increase in fish farming (aquaculture).

Table 3.2: Fish Sold in Registered Markets

Zone	Unit	Quarter ending			Percentage change		Percentage contribution
		Dec-18	Sep-19	Dec-19p	Sep -19 to Dec -19	Dec -18 to Dec-19	Dec -19
Central	Tonnes	111.1	502.1	328.1	-34.7	---	1.7
	Value (Mill. of TZS)	375.4	1,301.3	1,409.3	8.3	---	1.5
Dar es Salaamr	Tonnes	2,773.5	3,183.7	2,915.6	-8.4	5.1	14.9
	Value (Mill. of TZS)	8,770.3	10,477.9	9,939.0	-5.1	13.3	10.3
South Eastern	Tonnes	1,776.7	3,685.8	2,058.8	-44.1	15.9	10.5
	Value (Mill. of TZS)	7,761.6	6,572.1	13,698.4	---	76.5	14.2
Lake	Tonnes	8,982.0	7,283.1	10,816.9	48.5	20.4	55.3
	Value (Mill. of TZS)	59,900.4	38,803.0	55,699.3	43.5	-7.0	57.9
Northern	Tonnes	2,968.5	1,391.1	1,441.8	3.6	-51.4	7.4
	Value (Mill. of TZS)	13,611.2	7,287.9	7,619.2	4.5	-44.0	7.9
Southern Highlandsr	Tonnes	2,793.3	2,466.5	2,003.3	-18.8	-28.3	10.2
	Value (Mill. of TZS)	11,863.9	8,178.9	7,789.8	-4.8	-34.3	8.1
Total	Tonnes	19,405.1	18,512.3	19,564.5	5.7	0.8	100.0
	Value (Mill. of TZS)	102,282.8	72,621.0	96,155.1	32.4	-6.0	100.0

Source: Regional Administrative Secretary Offices and Bank of Tanzania calculations
Note: r denotes revised data for quarter ending December 2018; p, provisional data; and '---' change that exceeds 100 percent

3.3 Manufacturing

Value of selected manufactured commodities increased by 7.5 percent to TZS 2,642.5 billion, following improvement recorded in South Eastern, Southern Highlands and Central zones. Good performance in manufacturing activity was largely underpinned by availability of raw materials, stability of power supply, improved infrastructure coupled with increased market demand. Dar es Salaam continues to be a leading zone in the sector, contributing 51.8 percent of the total value of selected manufactured goods, followed by Northern and South Eastern zones at 13.8 percent and 12.8 percent respectively (**Table 3.3**).

Table 3.3: Value of Selected Manufactured Commodities

Billions of TZS

Zone	Quarter ending Dec-18	Sep-19	Dec-19 p	Percentage change Sep -19 to Dec -19	Dec -18 to Dec-19	Percentage contribution Dec -19
Central	109.9	133.4	150.0	12.4	36.4	5.7
Dar es Salaam	1,430.1	1,345.0	1,369.1	1.8	-4.3	51.8
South Eastern	205.7	321.4	337.5	5.0	64.0	12.8
Lake	157.0	165.9	151.8	-8.5	-3.3	5.7
Northern	379.5	409.0	363.3	-11.2	-4.3	13.8
Southern Highlands	174.9	197.5	270.8	37.1	54.8	10.2
Total	2,457.1	2,572.3	2,642.5	2.7	7.5	100.0

Source: National Bureau of Statistics, respective industries, and Bank of Tanzania computations
Note: p denotes provisional data

3.4 Mining

Value of mineral recovery rose by 20.1 percent to TZS 1,273.3 billion compared with value in the corresponding quarter in 2018. Improvement in mineral recoveries was mostly registered in gold and gemstones, partly due to operationalization of regional mineral market centres. Lake zone contributed the largest share of 79.3 percent of the total value of minerals extracted, followed by Southern Highlands zone at 12.1 percent (**Table 3.4**).

Table 3.4: Value of Selected Mineral Recovery

Millions of TZS

Zone	Quarter ending Dec-18	Sep-19	Dec-19p	Percentage change Sep -19 to Dec -19	Dec -18 to Dec-19	Percentage contribution Dec -19
Central	2,820.0	26,869.6	12,569.8	-53.2	---	1.0
South Eastern	31,757.0	30,706.2	63,480.2	---	99.9	5.0
Lake	936,621.5	890,592.6	1,009,421.5	13.3	7.8	79.3
Northern	13,177.3	35,188.3	33,769.3	-4.0	---	2.7
Southern Highlandsr	75,865.6	142,989.5	154,017.7	7.7	---	12.1
Total	1,060,241.4	1,126,346.2	1,273,258.5	13.0	20.1	100.0

Source: Regional Residence Mines Offices and Mining Companies
Note: r denotes revised data for quarter ending December 2018; p, provisional data; and '---' change that exceeds 100 percent

3.5 Tourism

The number of visitors to tourist attraction sites grew by 10.4 percent to 500,458, while total earnings (gate fees) increased by 7.1 percent to TZS 54.2 billion, compared with the corresponding quarter in 2018 (**Table 3.5**). All zones recorded increase in the number of visitors and earnings from tourism except South Eastern zone. The overall improvement was mainly a result of sensitizing promotions of the natural attractions by public and private actors, increasing air connectivity, prevailing peace in the country and growing demand from Europe, Asia and USA markets. Northern zone accounted for 66.9 percent of the total number of visitors and 65.8 percent of total earnings, followed by Lake zone.

Table 3.5: Visitors to Tourist Attraction Sites

		Quarter ending			Percentage change		Percentage
					Sep -19 to	Dec -18 to	contribution
Zone	Unit	Dec-18	Sep-19	Dec-19	Dec -19	Dec-19	Dec -19
Central	Number of visitors	16,842	22,911	20,487	-10.6	21.6	4.1
	Earnings (Mill. of TZS)	479.7	711.2	575.7	-19.1	20.0	1.1
Dar es Salaam	Number of visitors	7,895	5,750.0	8,740.0	52.0	10.7	1.7
	Earnings (Mill. of TZS)	52.5	61.8	93.9	52.0	78.9	0.2
South Eastern	Number of visitors	5,937	7,747	3,523	-54.5	-40.7	0.7
	Earnings (Mill. of TZS)	67.6	110.1	55.8	-49.4	-17.5	0.1
Lake	Number of visitors	108,931	198,219	121,336	-38.8	11.4	24.2
	Earnings (Mill. of TZS)	15,906.7	33,429.7	17,100.2	-48.8	7.5	31.6
Northern	Number of visitors	304,602	529,426	334,729	-36.8	9.9	66.9
	Earnings (Mill. of TZS)	33,540.2	63,488.8	35,628.9	-43.9	6.2	65.8
Southern Highlands	Number of visitors	8,932	14,341	11,643	-18.8	30.4	2.3
	Earnings (Mill. of TZS)	537.4	965.5	700.5	-27.4	30.4	1.3
Total	Number of visitors	453,139	778,394	500,458	-35.7	10.4	100.0
	Earnings (Mill. of TZS)	50,584.1	98,767.0	54,154.9	-45.2	7.1	100.0

Source: Tanzania National Park, Ngorongoro Conservation Area, National Museum and House of Culture

3.6 Energy

Total electricity generated and distributed rose by 3.0 percent to a cumulative output of 1,932,297.7 megawatts from the level registered in the corresponding quarter in 2018 (**Table 3.6**). The increase was recorded in Northern and Central zones explained by rise in water level in power generation dams. The increase in electricity generation in Dar es Salaam zone was due to capacity utilization at Tegeta Watsila, Ubungo II and Kinyerezi II power plants. Production of natural gas from Songo Songo and Mnazi Bay fields grew by 3.4 percent to 16,599.0 Million Standard Cubic Feet (MSCF). This performance was mainly on account of increased demand by TANESCO and manufacturing industries. Songo Songo accounted for 61.1 percent of total gas production.

Table 3.6: Production of Electricity and Natural Gas

	Quarter ending			Percentage change	
Zone	Dec-18	Sep-19	Dec-19p	Sep -19 to Dec -19	Dec -18 to Dec-19
A: Electricity (Megawatts)					
Central	345,173.7	429,508.2	398,251.4	-7.3	15.4
Dar es Salaam	1,308,225.4	1,353,655.0	1,309,419.1	-3.3	0.1
South Eastern r	28,153.5	28,141.4	27,616.3	-1.9	-1.9
Northern	123,214.7	70,938.0	147,925.3	---	20.1
Lake	38,465.5	39,309.3	28,918.7	-26.4	-24.8
Southern Highlands r	32,713.3	20,372.1	20,166.9	-1.0	-38.4
Total	1,875,946.1	1,941,923.8	1,932,297.7	-0.5	3.0
B: Natural gas (Million Standard Cubic Feet)					
South Eastern	16,051.9	16,809.7	16,599.0	-1.3	3.4

Source: National Bureau of Statistics, Tanzania Petroleum Development Corporation; and Tanzania Electric Supply Company Limited
Note: r denotes revised data for quarter ending December 2018; and p, provisional data

4.0 TAX REVENUE PERFORMANCE

4.1 Central Government Revenue Collection

Central Government tax revenue collection (inclusive of tax refunds) grew by 19.1 percent to TZS 5,399.3 billion from the amount recorded in the corresponding period in 2018. The amount was equivalent to 95.4 percent of the target for the quarter (**Table 4.1**). Good performance in tax collection was due to implementation of various initiatives, including continued public awareness campaigns, improved tax administration and management, curbing tax evasion, emphasis on the use of electronic fiscal devices as well as expansion of economic activities especially in manufacturing and trade. Dar es Salaam zone accounted for 90.5 percent of total tax collection.

Table 4.1: Tax Revenue Performance

Billions of TZS

Zone	Quarter ending: Dec-18 Actual	Sep-19 Actual	Dec-19p Target	Dec-19p Actual	Actual to target ratio	Percentage change: Sep 19 to Dec 19	Dec 18 to Dec 19
Central	44.2	46.2	48.8	55.0	112.7	19.0	24.4
Dar es Salaam	4,079.2	4,301.9	5,012.4	4,885.7	97.5	13.6	19.8
Lake	109.8	110.8	120.8	112.4	93.0	1.4	2.4
Northern	212.9	216.6	233.0	210.2	90.2	-3.0	-1.3
South Eastern	36.2	44.6	164.7	73.0	44.3	63.6	.---
Southern Highlands	50.4	49.4	78.1	63.0	80.7	27.5	25.0
Total	4,532.7	4,769.5	5,657.8	5,399.3	95.4	13.2	19.1

Source: Tanzania Revenue Authority
Note: Tax revenue is on gross basis (inclusive of tax refunds); p denotes provisional data

4.2 Local Government Revenue Collection

Local Government Authorities revenue collection increased to TZS 188.5 billion from TZS 168.6 billion recorded in the corresponding period in 2018, attributed by non-tax payment enforcement (**Table 4.2**). Actual non-tax revenue collection was equivalent to 77.9 percent of the target. Dar es Salaam zone accounted for the largest share of total non-tax revenue by 23.9 percent, followed by Central and Lake zones with 18.6 percent and 18.3 percent, respectively.

Table 4.2: Local Government Revenue Performance

Billions of TZS

Zone	Quarter ending: Dec-18 Actual	Sep-19 Actual	Dec-19p Target	Dec-19p Actual	Actual to target ratio	Percentage change Dec -18 to Dec -19	Percentage contribution Dec - 19
Dar es Salaam	43.7	41.8	45.7	45.1	98.7	3.2	23.9
Northern	15.3	17.4	22.7	19.8	87.2	29.4	10.5
Lake	27.8	27.8	46.5	34.5	74.2	24.1	18.3
Southern Highlands	23.6	26.4	61.3	27.1	44.2	14.8	14.4
Central	42.1	29.8	42.5	35.0	82.4	-16.9	18.6
South Eastern	16.1	19.7	23.3	27.0	116.0	68.1	14.3
Total	168.6	162.9	242.0	188.5	77.9	11.8	100.0

Source: Regional Administrative Secretary Offices
Note: p denotes provisional data

5.0 TRADE

5.1 Cross Border Trade

Cross border trade recorded a surplus of TZS 1,266.8 billion, lower than TZS 1,945.9 billion in the corresponding period in 2018. The decrease in trade surplus was registered in all zones except South Eastern zone (**Table 5.1**). The increase in trade surplus in the South Eastern zone was mainly due to the rise in exports of cashew nuts. However, trade deficit was recorded in the Southern Highlands zone on account of decline in exports of maize flour and other consumer goods as well as increase in imports of intermediate goods.

Table 5.1: Cross Border Trade

Billions of TZS

		Quarter ending			Percentage change	
Zone		Dec -18	Sep-19	Dec-19	Sep-19 to Dec-19	Dec -18 to Dec -19
Lake[r]	Exports	672.6	519.8	667.9	28.5	-0.7
	Imports	128.8	131.4	143.2	9.0	11.2
	Trade balance	543.8	388.4	524.7	35.1	-3.5
Northern	Exports	1,156.2	765.5	961.0	25.5	-16.9
	Imports	137.6	128.5	128.9	0.3	-6.3
	Trade balance	1,018.6	637.0	832.1	30.6	-18.3
South Eastern	Exports	0.5	165.7	205.8	24.2	---
	Imports	1.4	14.9	18.7	25.5	---
	Trade balance	-0.9	150.8	187.1	24.1	---
Southern Highlands	Exports	468.8	63.1	254.7	---	-45.7
	Imports	84.4	79.3	531.8	---	---
	Trade balance	384.4	-16.2	-277.1	---	---
Total	Exports	2,298.1	1,514.1	2,089.4	38.0	-9.1
	Imports	352.2	354.1	822.6	---	---
	Trade balance	1,945.9	1,160.0	1,266.8	9.2	-34.9

Source: Tanzania Revenue Authority

Note: r denotes revised data for quarter ending September 2019; p denotes provisional data; and "---", change that exceeds 100 percent

5.2 Ports Performance

Volume of cargo handled through Tanzania ports increased to 4.7 million tonnes compared with 4.2 million tonnes in the quarter ending December 2018 (**Table 5.2**). The increase in the volume of cargoes was dominantly handled in Dar es Salaam and Mtwara ports. The increase in volume of cargo at Dar es Salaam port, which accounted for 94.2 percent, reflected Government efforts to improve and expand the port by modernizing and harmonizing operations as well as improvement in infrastructure especially roads. Likewise, volume of cargo handled through Mtwara port increased by four folds on account of increase in shipment of cashew nuts to foreign markets. Conversely, cargo handled through Tanga port decreased due to slowdown in imports and exports.

Table 5:2: Ports Performance

'000' Tonnes

	Quarter ending			Percentage change		
Port	Dec-18	Sep-19	Dec-19	Sep -19 to Dec -19	Dec -18 to Dec -19	Percentage share
Dar es Salaam	3,931.7	3,966.6	4,431.7	11.7	12.7	94.2
Tanga	248.0	162.8	159.3	-2.1	-35.8	3.4
Mtwara	21.3	68.4	113.6	66.1	---	2.4
Total	4,201.0	4,197.8	4,704.6	12.1	12.0	100.0

Source: Tanzania Ports Authority
Note: "---", change that exceeds 100 percent

6.0 FINANCIAL SECTOR DEVELOPMENTS

6.1 Banks' Deposits and Lending

The deposits mobilization improved during the period under review partly on account of increase in bank branch networks, agent banking and improved efforts in deposits mobilization. On aggregate, bank deposits grew by 8.5 percent to TZS 20,213.6 billion, with Dar es Salaam zone contributing the largest share of 64.4 percent, while South Eastern zone accounted for the least share of 3.9 percent (**Table 6.1**).

Table 6.1: Banks' Deposits

Billions of TZS

Zone	Quarter ending Dec-18	Sep-19	Dec-19^p	Percentage change Sep-19 to Dec-19	Dec-18 to Dec-19	Percentage contribution Dec-19
Central	1,088.6	1,556.6	1,567.7	0.7	44.0	7.8
Dar es Salaam	11,720.5	12,103.8	13,010.9	7.5	11.0	64.4
Sourth Eastern	571.9	582.7	780.8	34.0	36.5	3.9
Lake^r	1,481.2	1,574.7	1,533.3	-2.6	3.5	7.6
Northern	3,015.4	2,586.3	2,499.1	-3.4	-17.1	12.4
Southern Highlands	748.0	856.2	821.8	-4.0	9.9	4.1
Total*	18,625.5	19,260.4	20,213.6	4.9	8.5	100.0

Source: Banks; Bank of Tanzania computations
Note: r denotes revised data for quarter ending September 2019; p denotes provisional data; * Excludes data from Zanzibar

Loans advanced by banks to various economic activities grew by 2.2 percent to TZS 14,505.9 billion compared with the amount extended in the quarter ending December 2018 (**Table 6.2**). The highest growth of bank loans was recorded in Central and Lake zones, consistent with expansion of construction and trade activities. Out of the outstanding stock, 66.1 percent of the total loans was directed to personal, trade and agriculture activities (**Table 6.3**).

Table 6.2: Banks' Loans

Zone	Quarter ending Dec-18	Sep-19	Dec-19^p	Percentage change Sep-19 to Dec-19	Dec-18 to Dec-19	Percentage contribution Dec-19
Central	919.6	1,146.4	1,133.8	-1.1	23.3	7.8
Dar es Salaam	8,314.6	8,252.3	8,156.0	-1.2	-1.9	56.2
Sourth Eastern	540.4	611.4	636.1	4.0	17.7	4.4
Lake^r	1,549.6	1,512.9	1,875.8	24.0	21.1	12.9
Northern	2,082.5	1,679.8	1,793.1	6.7	-13.9	12.4
Southern Highlands	790.1	878.9	911.1	3.7	15.3	6.3
Total*	14,196.7	14,081.8	14,505.9	3.0	2.2	100.0

Source: Banks; Bank of Tanzania computations
Note: r denotes revised data for quarter ending September 2019; p denotes provisional data; * Excludes data from Zanzibar

Table 6.3: Percentage Share of Banks' Lending by Activity as at the end of December 2019

Activity	Central	Dar es Salaam	Sourth Eastern	Lake	Northern	Southern Highlands	Average
Personal	66.6	13.5	51.0	22.6	21.6	36.4	35.3
Wholesale and retail trade	6.6	23.4	13.0	46.3	17.2	21.1	21.3
Agriculture, hunting, forestry and fishing	13.0	2.8	11.2	10.5	6.1	13.5	9.5
Education	5.4	10.7	2.3	2.0	30.2	2.5	8.9
Manufacturing	2.2	13.7	4.8	8.4	5.4	1.0	5.9
Building and construction	1.2	6.9	1.5	4.1	3.1	7.8	4.1
Transport, storage and communication	0.9	7.8	2.9	1.1	2.3	3.7	3.1
Tourism and restaurants	1.1	3.4	0.3	1.1	5.4	0.8	2.0
Real estate	0.3	5.2	1.0	0.8	1.3	0.0	1.4
Mining and quarrying	0.0	2.1	0.6	0.9	0.7	2.6	1.1
Electricity, gas and water	0.2	2.4	1.3	0.4	0.7	0.5	0.9
Financial intermediation	0.3	1.4	0.9	0.3	1.0	0.3	0.7
Others	2.1	6.8	9.2	1.6	5.0	9.8	5.8

Source: Banks; Bank of Tanzania computations

6.2 Savings and Credit Cooperative Societies

The number of Savings and Credit Cooperative Societies (SACCOS) decreased from 4,177 at the end of December 2018 to 3,714 at the end of December 2019. Despite the decrease in the number of SACCOS, the total number of members; share values; value of deposits; savings; loans issued and outstanding loans increased (**Table 6.4**).

Table 6.4: Performance of Savings and Credit Cooperative Societies

Quarter ending	Category	Central	South Eastern	Lake	Northern	Southern Highlands	Total
Dec-18	Number of SACCOs	806	761	1,036	1,022	552	4,177
	Members	113,216	107,533	99,879	213,883	86,105	620,616
	Share value (Mill. of TZS)	8,900.9	4,548.5	5,888.6	15,399.8	18,900.0	53,637.7
	Savings (Mill. of TZS)	30,522.3	10,409.2	15,000.0	90,360.3	30,191.3	176,483.1
	Deposits (Mill. of TZS)	2,644.0	3,956.5	3,238.4	17,022.1	12,677.1	39,538.2
	Loans issued (Mill. of TZS)	178,689.9	44,476.2	45,942.8	426,809.5	137,979.1	833,897.6
	Outstanding Loans (Mill. of TZS)	96,092.7	33,663.5	28,390.9	134,562.5	40,072.8	332,782.3
Sep-19	Number of SACCOs	884	406	1,026	1,027	680	4,023
	Members	176,563	78,413	137,774	208,879	127,099	728,728
	Share value (Mill. of TZS)	16,660.0	3,910.7	2,925.8	16,420.2	14,612.8	54,529.5
	Savings (Mill. of TZS)	22,165.6	14,717.4	13,510.0	96,066.1	46,366.9	192,825.9
	Deposits (Mill. of TZS)	3,808.5	8,029.6	1,513.0	20,298.5	13,062.1	46,711.6
	Loans issued (Mill. of TZS)	191,960.0	43,052.4	33,731.4	496,407.5	147,307.1	912,458.4
	Outstanding Loans (Mill. of TZS)	48,423.9	17,649.9	13,691.4	113,754.3	40,819.7	234,339.2
Dec-19^p	Number of SACCOs	900	406	751	998	659	3,714
	Members	175,773	78,534	114,373	219,325	123,502	711,507
	Share value (Mill. of TZS)	17,695.8	3,910.1	3,463.1	17,799.0	14,197.7	57,065.7
	Savings (Mill. of TZS)	32,068.6	13,535.9	9,728.3	98,969.1	45,910.9	200,212.7
	Deposits (Mill. of TZS)	3,471.1	9,008.9	2,446.6	23,623.5	13,125.7	51,675.8
	Loans issued (Mill. of TZS)	194,337.2	41,908.7	27,465.3	527,400.2	136,550.1	927,661.6
	Outstanding Loans (Mill. of TZS)	89,952.5	18,301.2	9,244.8	296,500.6	58,635.5	472,634.5

Source: Ministry of Agriculture; Regional Authorities
Note: Excludes data from Dar-es-Salaam zone; p denotes provisional data

7.0 STATISTICAL ANNEXES

Annex 1: Regional Gross Domestic Product at Current Prices, Tanzania Mainland

Millions of TZS

Region	2012	2013	2014	2015	2016	2017	2018
Dar es salaam	10,552,067.3	12,609,694.8	14,207,782.7	16,231,328.6	18,425,323.5	20,546,950.8	22,577,224.6
Mwanza	5,700,663.8	6,844,425.3	7,748,197.8	8,776,241.6	10,497,937.0	11,622,524.8	12,731,454.0
Shinyanga	3,747,131.3	4,323,185.4	4,898,380.9	5,596,033.6	6,438,007.5	6,936,109.9	7,540,589.4
Mbeya	4,565,639.4	5,423,177.7	6,145,692.0	5,303,678.9	6,091,395.2	6,663,157.9	7,314,301.8
Morogoro	3,044,349.8	3,531,653.3	4,006,264.3	4,624,041.3	5,202,453.7	5,700,918.4	6,191,343.5
Arusha	2,925,540.5	3,407,015.3	3,849,317.9	4,397,557.6	5,061,530.7	5,558,367.6	6,016,873.1
Tanga	2,971,171.2	3,462,446.5	3,923,660.9	4,435,304.9	5,094,048.1	5,570,251.5	5,999,900.6
Kilimanjaro	2,829,062.6	3,309,667.8	3,750,193.8	4,284,315.8	4,812,271.3	5,261,476.8	5,754,676.6
Kagera	2,453,378.7	2,872,913.5	3,254,573.5	3,718,106.7	4,281,165.9	4,572,614.0	4,928,135.0
Ruvuma	2,375,468.5	2,776,334.0	3,147,189.1	3,680,359.4	4,226,976.0	4,513,232.0	4,903,559.1
Tabora	2,461,845.6	2,865,609.3	3,246,313.1	3,585,991.2	4,118,592.0	4,394,463.4	4,715,064.6
Mara	2,299,235.9	2,687,466.3	3,031,544.3	3,463,312.5	3,977,692.8	4,335,060.1	4,620,796.7
Rukwa	2,131,221.4	2,483,394.8	2,816,775.5	3,302,886.6	3,901,802.4	4,156,902.4	4,497,292.7
Manyara	2,082,266.5	2,420,620.6	2,750,692.8	3,142,460.7	3,620,023.5	3,990,619.1	4,377,706.5
Dodoma	1,931,480.3	2,213,023.6	2,511,143.0	2,736,677.5	3,164,808.5	3,479,914.0	3,872,727.4
Iringa	3,270,899.1	3,782,243.6	4,287,115.8	5,001,514.0	5,326,127.1	3,378,248.8	3,643,061.6
Kigoma	1,804,951.2	2,109,540.7	2,378,977.6	2,736,677.5	3,143,136.0	3,325,545.6	3,625,727.4
Mtwara	1,648,618.4	1,839,411.8	2,089,865.7	2,453,572.9	2,926,346.4	3,230,478.5	3,552,506.0
Njombe						2,446,318.1	2,685,337.2
Lindi	1,176,293.5	1,350,019.2	1,536,423.0	1,755,248.3	2,124,304.7	2,351,590.5	2,529,876.8
Coast	1,151,686.4	1,322,182.4	1,495,121.3	1,708,064.2	1,950,914.2	2,315,568.3	2,510,723.9
Singida	1,195,687.8	1,343,174.1	1,528,162.7	1,698,627.4	2,005,093.2	2,220,956.9	2,418,091.5
Songwe				1,717,314.4	1,972,374.5	2,173,228.8	2,357,383.4
Total	62,318,659.0	72,977,199.8	82,603,387.7	94,349,315.7	108,362,324.3	118,744,498.4	129,364,353.3

Source: National Bureau of Statistics

Annex 2: Regional Per Capita GDP at Current Prices, Tanzania Mainland

TZS

Region	2012	2013	2014	2015	2016	2017	2018
Dar es salaam	2,419,087	2,732,836	2,909,594	3,138,377	3,369,642	4,096,858	4,348,990
Mbeya	1,687,330	1,950,609	2,150,338	2,882,915	3,233,353	3,322,819	3,506,101
Iringa	1,991,561	2,280,336	2,558,217	2,951,508	3,113,834	3,162,357	3,360,551
Njombe						3,112,230	3,317,698
Ruvuma	1,726,244	1,975,279	2,191,216	2,505,569	2,818,851	2,924,491	3,112,316
Kilimanjaro	1,725,950	1,984,192	2,208,354	2,476,053	2,734,416	2,887,075	3,074,583
Arusha	1,754,637	1,989,548	2,192,685	2,408,628	2,693,043	2,860,290	3,034,353
Lindi	1,361,215	1,547,801	1,744,424	1,971,941	2,365,694	2,441,737	2,604,254
Tanga	1,431,271	1,630,115	1,800,355	2,008,928	2,262,484	2,433,822	2,591,074
Mwanza	1,450,639	1,693,112	1,862,355	2,079,103	2,400,318	2,406,177	2,510,138
Manyara	1,461,955	1,646,488	1,811,798	2,002,726	2,236,246	2,358,532	2,483,070
Mtwara	1,298,007	1,430,664	1,605,022	1,859,146	2,191,618	2,312,165	2,471,341
Morogoro	1,373,059	1,555,860	1,723,184	1,940,266	2,133,379	2,253,096	2,392,177
Rukwa	1,358,997	1,533,513	1,683,634	1,909,371	2,185,425	2,226,467	2,325,640
Mara	1,319,264	1,504,595	1,655,277	1,842,792	2,066,172	2,042,107	2,137,826
Coast	1,048,866	1,178,426	1,303,509	1,455,515	1,627,788	1,873,455	1,993,403
Songwe				1,559,100	1,734,781	1,864,425	1,969,023
Shinyanga	1,124,625	1,271,364	1,410,832	1,655,877	1,736,165	1,703,695	1,861,770
Tabora	1,074,905	1,215,178	1,336,376	1,431,893	1,596,427	1,587,601	1,667,808
Dodoma	927,536	1,040,885	1,156,287	1,232,661	1,396,901	1,438,589	1,520,720
Singida	872,866	958,075	1,064,573	1,154,758	1,331,220	1,415,814	1,500,190
Kigoma	848,712	968,457	1,065,816	1,195,536	1,341,288	1,315,641	1,384,819
Kagera	869,527	987,234	1,083,855	1,115,369	1,363,363	1,356,811	1,353,277
Average	1,429,327	1,628,955	1,793,387	1,990,492	2,225,099	2,327,395	2,458,496

Source: National Bureau of Statistics

Annex 3: Zonal Consumer Price Index

Base: December 2015 = 100

	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
Zone	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
Weights (%)	100.0	41.5	58.5	100.0	26.3	73.7	100.0	40.7	59.3	100.0	40.6	59.4	100.0	48.4	51.6	100.0	41.4	58.6
Jan-16	100.8	100.9	100.7	100.3	100.3	100.2	101.3	101.5	101.2	100.4	101.4	99.6	100.6	100.2	101.0	101.9	102.5	101.4
Feb-16	101.0	101.5	100.7	101.4	102.8	100.9	100.7	99.5	101.6	100.6	102.8	99.1	101.9	102.6	101.4	103.0	105.0	101.5
Mar-16	101.6	102.7	100.8	102.4	103.6	101.9	101.8	100.5	102.7	101.0	102.5	100.0	102.5	104.0	101.1	102.0	105.2	99.7
Apr-16	102.4	103.1	101.9	102.5	103.5	102.2	103.0	102.5	103.4	101.8	102.5	101.4	103.1	105.0	101.3	102.1	104.2	100.6
May-16	102.6	104.8	101.0	103.8	105.0	103.3	102.9	101.8	103.6	102.2	103.9	101.1	103.7	105.2	102.3	102.8	102.1	103.3
Jun-16	103.0	105.6	101.2	103.6	105.1	103.1	104.4	105.0	104.0	102.3	104.8	100.5	104.2	106.1	102.4	103.8	103.1	104.3
Jul-16	103.7	105.6	102.4	102.4	104.4	101.7	103.8	104.9	103.1	102.0	104.4	100.4	103.7	105.6	102.0	106.6	103.8	108.6
Aug-16	102.5	102.6	102.4	103.0	103.9	102.7	103.0	103.2	102.8	101.2	102.5	100.3	103.6	105.7	101.6	107.2	104.0	109.4
Sep-16	102.1	100.6	103.2	103.5	104.1	103.3	102.5	102.4	102.6	100.7	100.9	100.6	103.2	104.6	101.9	106.7	102.0	110.0
Oct-16	101.5	99.8	102.7	102.8	101.5	103.3	104.0	105.9	102.8	101.5	102.5	100.8	102.5	102.8	102.1	106.3	100.3	110.6
Nov-16	102.3	101.4	102.9	103.8	103.4	103.9	104.8	107.1	103.3	103.1	106.0	101.1	103.7	105.0	102.5	108.0	104.1	110.8
Dec-16	103.9	105.4	102.8	102.6	102.7	102.5	106.8	110.4	104.3	102.5	104.9	100.9	105.4	108.1	102.9	110.3	105.8	113.5
Jan-17	104.9	106.8	103.5	103.0	103.4	102.9	109.4	117.5	103.8	101.9	103.7	100.7	105.9	106.5	105.4	111.0	105.7	114.8
Feb-17	105.6	108.9	103.2	103.9	105.5	103.3	110.4	120.3	103.7	102.9	106.4	100.5	107.7	110.2	105.3	114.2	107.2	119.1
Mar-17	107.7	113.1	103.9	104.5	107.4	103.4	111.9	123.5	104.0	104.7	110.0	101.0	110.4	113.7	107.3	114.7	108.7	119.0
Apr-17	107.5	113.3	103.4	105.6	109.4	104.2	112.4	124.3	104.3	104.2	110.1	100.2	111.2	115.3	107.3	114.7	110.1	118.0
May-17	108.6	115.2	104.0	105.6	110.1	104.0	112.2	122.5	105.2	106.7	115.4	100.8	111.3	114.2	108.5	113.4	109.4	116.3
Jun-17	109.1	115.6	104.4	105.0	108.6	103.8	111.9	121.3	105.5	107.5	115.8	101.8	110.9	112.5	109.3	113.1	109.3	115.9
Jul-17	108.8	114.4	104.9	105.3	108.5	104.2	111.0	119.0	105.6	107.7	115.1	102.7	111.0	112.5	109.6	111.2	109.4	112.5
Aug-17	108.4	113.2	105.0	104.9	106.7	104.2	111.0	118.6	105.9	106.6	111.7	103.1	110.6	111.6	109.7	111.6	108.3	113.9
Sep-17	108.2	112.6	105.0	105.4	105.9	105.2	111.8	120.5	105.9	105.5	108.4	103.5	110.4	111.2	109.7	111.4	107.9	113.9
Oct-17	107.7	111.3	105.1	105.5	106.0	105.3	111.2	118.9	105.9	105.8	109.2	103.4	110.7	111.5	109.9	110.9	106.4	114.1
Nov-17	108.9	113.4	105.7	105.1	105.9	104.9	111.7	119.9	106.2	106.2	109.5	103.9	111.2	112.3	110.1	112.1	107.8	115.2
Dec-17	108.8	112.9	105.9	106.1	109.6	104.9	110.5	117.0	106.0	107.0	111.1	104.2	113.3	115.8	110.9	112.0	106.8	115.7
Jan-18	109.2	114.0	105.8	107.1	111.9	105.4	111.5	119.2	106.2	107.8	112.0	104.9	114.5	118.7	110.5	113.6	109.3	116.6
Feb-18	110.3	114.5	107.3	107.2	113.1	105.1	114.0	121.2	109.0	108.6	113.4	105.4	116.0	121.0	111.3	114.5	110.9	117.0
Mar-18	112.8	114.5	111.7	108.1	116.5	105.1	114.9	123.4	109.0	109.9	115.5	106.1	117.1	122.1	112.4	115.1	110.9	118.0
Apr-18	112.5	113.6	111.8	109.2	117.8	106.2	115.0	123.3	109.3	111.5	117.0	107.8	116.7	122.1	111.6	115.0	110.1	118.5
May-18	110.8	109.6	111.7	107.1	112.8	105.0	114.7	120.1	111.1	112.3	117.9	108.5	120.1	125.8	114.8	116.2	108.4	121.7
Jun-18	107.2	108.5	106.2	108.1	115.6	105.5	113.8	117.9	110.9	110.9	117.0	106.7	120.4	126.7	114.5	115.3	106.5	121.6
Jul-18	108.3	107.7	108.8	109.1	118.8	105.7	114.4	118.8	111.3	109.8	114.4	106.6	117.7	121.7	114.0	115.4	105.6	122.4
Aug-18	109.0	108.2	109.5	106.6	108.1	106.0	114.3	118.0	111.8	109.7	113.3	107.2	117.1	119.5	114.8	115.0	104.7	122.3
Sep-18	107.9	106.9	108.7	106.6	107.0	106.5	115.1	118.2	113.0	110.3	113.1	108.4	117.4	120.0	114.9	116.4	106.2	123.6
Oct-18	108.0	107.0	108.8	106.6	105.5	107.0	112.8	112.5	113.1	109.1	109.7	108.7	118.4	122.2	114.8	116.4	105.7	124.0
Nov-18	108.5	107.7	109.1	107.8	106.6	108.3	113.0	112.7	113.2	109.1	109.2	109.1	116.7	118.9	114.7	117.3	106.7	124.7
Dec-18	108.5	107.8	109.1	108.8	107.8	109.2	114.0	115.5	113.0	108.0	107.9	108.0	117.8	119.9	115.9	117.9	108.5	124.6
Jan-19	108.5	109.9	107.5	108.7	106.5	109.5	114.2	115.8	113.1	108.8	108.6	108.9	118.8	122.0	115.9	118.5	110.0	124.6
Feb-19	110.0	110.9	109.3	109.6	107.9	110.2	116.2	119.0	114.2	110.2	111.0	109.7	120.1	123.5	117.0	120.6	110.1	128.0
Mar-19	111.5	113.2	110.2	110.6	110.1	110.7	118.0	120.2	116.6	112.4	112.7	112.1	122.3	126.0	118.9	121.3	111.9	128.0
Apr-19	112.1	115.2	109.9	110.9	110.7	111.0	118.6	121.6	116.5	112.9	114.0	112.2	123.4	127.1	120.0	121.9	112.8	128.3
May-19	111.7	115.4	109.1	111.7	112.9	111.3	119.3	121.4	117.8	112.9	114.8	111.5	123.7	127.0	120.5	121.8	112.9	128.1
Jun-19	110.7	113.7	108.6	111.7	113.1	111.2	118.8	121.3	117.1	113.7	117.4	111.1	123.6	127.5	119.9	121.3	113.0	127.2
Jul-19	110.1	112.6	108.3	111.5	112.0	111.3	118.4	120.2	117.1	113.4	117.0	111.0	123.1	126.8	119.5	120.6	111.8	126.8
Aug-19	109.2	110.6	108.2	110.7	109.5	111.1	118.6	120.6	117.2	113.4	116.8	111.1	121.8	124.2	119.6	120.4	111.5	126.7
Sep-19	108.5	108.8	108.3	110.9	109.8	111.3	118.4	120.4	117.0	112.5	115.2	110.6	122.3	124.4	120.4	120.3	110.5	127.3
Oct-19	108.6	111.6	106.6	111.4	112.4	111.0	118.0	120.3	116.3	112.2	113.7	111.1	120.9	121.7	120.2	120.2	110.5	127.0
Nov-19	110.0	114.0	107.2	111.8	112.9	111.4	118.2	120.7	116.4	112.0	113.2	111.1	121.4	122.7	120.3	120.9	111.2	127.8
Dec-19	109.7	113.7	106.9	112.7	115.4	111.7	118.6	121.9	116.3	112.0	112.9	111.4	123.8	126.9	120.8	121.9	111.2	129.5

Source: National Bureau of Statistics

Annex 4: Zonal Consumer Price Index - Twelve Months Percentage Change

Base: December 2015 = 100

	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
Zone	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
Weights (%)	100.0	41.5	58.5	100.0	26.3	73.7	100.0	40.7	59.3	100.0	40.6	59.4	100.0	48.4	51.6	100.0	41.4	58.6
Jan-16	5.0	7.1	3.6	5.3	3.8	5.9	8.0	12.2	5.3	7.6	11.4	5.1	5.0	5.4	4.6	8.0	11.9	5.4
Feb-16	5.1	6.8	3.9	3.6	5.4	2.9	5.6	6.3	5.2	7.1	10.7	4.7	5.5	5.7	5.3	7.9	11.6	5.3
Mar-16	5.2	8.2	3.1	3.0	3.0	3.0	6.5	8.0	5.5	6.6	9.2	4.8	4.9	7.0	2.9	5.3	9.4	2.4
Apr-16	4.7	6.6	3.4	4.4	4.8	4.3	6.7	7.6	6.1	5.4	5.5	5.4	4.7	6.3	3.3	4.3	7.1	2.3
May-16	4.3	6.8	2.5	5.0	5.7	4.7	6.0	6.5	5.7	4.5	4.4	4.5	5.3	6.5	4.1	6.4	6.9	6.1
Jun-16	5.8	9.9	2.9	4.5	6.0	4.0	8.8	12.3	6.4	4.2	4.7	3.9	5.9	7.6	4.3	7.5	8.5	6.9
Jul-16	6.1	9.9	3.5	2.3	3.8	1.8	7.1	10.7	4.7	3.0	6.1	0.9	5.3	7.4	3.3	10.4	9.9	10.7
Aug-16	5.3	7.6	3.8	2.0	2.7	1.8	6.1	9.3	4.1	1.8	3.5	0.6	4.5	6.9	2.3	10.1	8.7	11.1
Sep-16	4.5	4.9	4.2	1.8	2.3	1.6	5.5	8.4	3.6	2.0	3.3	1.1	4.1	6.4	2.1	8.4	4.9	10.9
Oct-16	3.3	3.2	3.4	1.6	0.2	2.1	6.7	11.4	3.6	2.9	4.9	1.6	4.0	5.7	2.4	7.6	2.4	11.1
Nov-16	3.0	2.6	3.2	3.3	2.2	3.6	6.1	9.6	3.7	4.1	7.6	1.6	4.2	5.6	3.0	8.4	4.1	11.4
Dec-16	3.9	5.4	2.8	2.6	2.7	2.5	6.8	10.4	4.3	2.5	4.9	0.9	5.4	8.1	2.9	10.3	5.8	13.5
Jan-17	4.1	5.9	2.9	2.7	3.0	2.6	8.0	15.8	2.6	1.6	2.2	1.1	5.3	6.3	4.3	9.0	3.1	13.2
Feb-17	4.5	7.3	2.5	2.5	2.6	2.4	9.7	21.0	2.1	2.3	3.4	1.4	5.6	7.5	3.9	10.9	2.1	17.3
Mar-17	6.0	10.0	3.1	2.1	3.6	1.5	9.9	22.8	1.3	3.6	7.4	1.0	7.7	9.3	6.1	12.5	3.3	19.3
Apr-17	5.0	9.9	1.5	3.0	5.6	2.0	9.1	21.3	0.9	2.4	7.5	-1.2	7.9	9.9	5.9	12.4	5.7	17.3
May-17	5.9	9.9	2.9	1.8	4.9	0.6	9.1	20.3	1.5	4.4	11.1	-0.3	7.3	8.5	6.1	10.4	7.2	12.6
Jun-17	5.9	9.5	3.2	1.3	3.3	0.6	7.2	15.5	1.4	5.2	10.5	1.3	6.4	6.0	6.7	9.0	6.0	11.1
Jul-17	5.0	8.4	2.5	2.9	4.0	2.5	6.9	13.4	2.4	5.6	10.2	2.4	7.0	6.5	7.5	4.4	5.4	3.6
Aug-17	5.8	10.4	2.6	1.8	2.7	1.5	7.8	14.9	3.0	5.4	9.0	2.8	6.8	5.5	8.0	4.1	4.2	4.1
Sep-17	5.9	12.0	1.7	1.8	1.7	1.9	9.0	17.7	3.1	4.7	7.4	2.9	7.0	6.3	7.6	4.4	5.8	3.5
Oct-17	6.1	11.6	2.4	2.6	4.5	1.9	6.9	12.3	3.0	4.2	6.5	2.6	8.0	8.4	7.6	4.4	6.1	3.2
Nov-17	6.5	11.8	2.7	1.3	2.4	0.9	6.6	11.9	2.8	3.0	3.4	2.7	7.2	6.9	7.4	3.8	3.6	3.9
Dec-17	4.7	7.1	3.0	3.5	6.7	2.3	3.5	6.0	1.6	4.4	6.0	3.3	7.5	7.2	7.7	1.5	0.9	1.9
Jan-18	4.1	6.8	2.2	4.0	8.2	2.4	1.9	1.5	2.3	5.7	7.9	4.1	8.1	11.5	4.8	2.3	3.4	1.5
Feb-18	4.5	5.1	4.0	3.3	7.2	1.8	3.2	0.7	5.2	5.6	6.7	4.8	7.7	9.8	5.7	0.3	3.4	-1.7
Mar-18	4.8	1.3	7.5	3.5	8.5	1.6	2.6	-0.1	4.8	5.0	5.0	5.0	6.0	7.3	4.7	0.3	2.1	-0.8
Apr-18	4.7	0.2	8.1	3.5	7.6	1.9	2.3	-0.8	4.8	7.0	6.2	7.6	4.9	5.9	4.0	0.2	0.0	0.4
May-18	2.0	-4.8	7.3	1.4	2.4	1.0	2.2	-2.0	5.6	5.2	2.1	7.6	7.9	10.2	5.8	2.4	-0.9	4.6
Jun-18	-1.7	-6.2	1.7	3.0	6.4	1.7	1.7	-2.8	5.2	3.2	1.0	4.8	8.6	12.6	4.8	1.9	-2.6	4.9
Jul-18	-0.5	-5.9	3.8	3.6	9.4	1.4	3.0	-0.2	5.4	1.9	-0.5	3.7	6.0	8.2	4.0	3.8	-3.4	8.8
Aug-18	0.5	-4.4	4.3	1.6	1.3	1.7	3.0	-0.5	5.6	2.9	1.4	4.0	5.9	7.2	4.7	3.1	-3.3	7.4
Sep-18	-0.3	-5.1	3.5	1.2	1.0	1.2	3.0	-1.9	6.7	4.6	4.3	4.8	6.3	7.9	4.8	4.5	-1.5	8.5
Oct-18	0.3	-3.9	3.5	1.1	-0.5	1.6	1.5	-5.4	6.8	3.2	0.5	5.1	7.0	9.6	4.4	4.9	-0.7	8.6
Nov-18	-0.4	-5.0	3.2	2.5	0.7	3.2	1.1	-5.9	6.6	2.8	-0.3	5.0	5.0	5.9	4.1	4.6	-1.0	8.3
Dec-18	-0.2	-4.5	3.0	2.5	-1.6	4.1	3.2	-1.2	6.6	0.9	-2.9	3.6	4.0	3.5	4.5	5.3	1.6	7.7
Jan-19	-0.7	-3.7	1.6	1.6	-4.8	3.9	2.4	-2.9	6.5	1.0	-3.0	3.9	3.8	2.7	4.9	4.4	0.6	6.9
Feb-19	-0.3	-3.1	1.8	2.2	-4.6	4.8	1.9	-1.8	4.8	1.5	-2.1	4.1	3.6	2.1	5.1	5.3	-0.7	9.4
Mar-19	-1.2	-1.1	-1.3	2.3	-5.5	5.4	2.8	-2.6	6.9	2.2	-2.5	5.7	4.5	3.2	5.8	5.4	0.8	8.5
Apr-19	-0.4	1.5	-1.7	1.6	-6.0	4.5	3.2	-1.4	6.7	1.3	-2.5	4.1	5.8	4.1	7.5	6.0	2.5	8.3
May-19	0.8	5.3	-2.3	4.4	0.1	6.0	3.9	1.2	6.0	0.5	-2.6	2.8	3.0	1.0	5.0	4.8	4.1	5.3
Jun-19	3.3	4.8	2.2	3.3	-2.1	5.5	4.4	2.8	5.6	2.5	0.3	4.1	2.6	0.6	4.7	5.2	6.1	4.6
Jul-19	1.6	4.6	-0.4	2.2	-5.7	5.3	3.5	1.2	5.1	3.3	2.2	4.1	4.5	4.2	4.9	4.5	5.8	3.6
Aug-19	0.2	2.2	-1.2	3.8	1.2	4.8	3.7	2.2	4.8	3.4	3.1	3.6	4.0	3.9	4.2	4.7	6.4	3.6
Sep-19	0.6	1.8	-0.3	4.0	2.7	4.5	2.9	1.8	3.6	2.0	1.8	2.0	4.2	3.6	4.8	3.4	4.0	3.0
Oct-19	0.6	4.3	-2.0	4.5	6.6	3.7	4.5	6.9	2.9	2.8	3.6	2.2	2.2	-0.4	4.7	3.2	4.6	2.4
Nov-19	1.4	5.8	-1.7	3.7	5.9	2.9	4.6	7.1	2.9	2.6	3.7	1.9	4.1	3.2	4.9	3.1	4.2	2.5
Dec-19	1.1	5.5	-2.0	3.5	7.0	2.3	4.0	5.5	2.9	3.7	4.7	3.1	5.0	5.9	4.2	3.4	2.5	3.9

Source: National Bureau of Statistics

Annex 5: Agency Banking Transactions

	Quarter ending														
	Dec-18			Mar-19			Jun-19			Sep-19			Dec-19		
		Value (Millions of TZS)			Value (Millions of TZS)			Value (Millions of TZS)			Value (Millions of TZS)			Value (Millions of TZS)	
Region	Number of Agents	Cash deposit	Cash withdrawal	Number of Agents	Cash deposit	Cash withdrawal	Number of Agents	Cash deposit	Cash withdrawal	Number of Agents	Cash deposit	Cash withdrawal	Number of Agents	Cash deposit	Cash withdrawal
Dar es Salaam	5,968	736,749.6	198,214.8	19,046	817,359.1	225,024.5	7,258	1,186,890.2	271,736.8	8,644	1,167,910.5	339,722.6	9,358	1,264,490.9	395,938.8
Morogoro	927	181,630.8	71,319.2	2,920	211,438.0	75,777.7	1,111	229,698.7	81,334.0	1,288	288,511.4	117,498.8	1,344	296,952.4	123,746.8
Mtwara	382	87,163.6	49,626.9	1,095	130,454.7	78,145.4	395	91,983.5	37,599.4	455	108,494.1	46,647.9	474	166,309.7	119,600.3
Mbeya	1,165	197,676.7	59,752.5	3,717	200,119.1	62,418.2	1,297	252,117.1	81,932.5	1,461	297,643.1	96,935.3	1,585	322,722.3	109,899.8
Arusha	1,390	252,916.3	71,371.1	4,411	271,217.9	74,984.8	1,888	320,232.9	85,404.9	2,141	448,167.6	101,106.5	2,358	395,786.9	107,231.4
Mwanza	1,347	232,259.8	53,543.9	4,221	238,780.2	57,522.2	1,714	273,891.7	68,082.8	2,013	328,524.6	81,691.1	2,189	341,907.0	88,928.9
Dodoma	951	116,289.8	39,886.5	3,224	129,590.4	47,218.8	1,221	159,233.9	58,940.8	1,419	184,786.3	67,136.0	1,558	224,621.1	81,363.3
Iringa	533	123,262.8	46,775.4	1,602	124,262.2	50,921.4	586	141,268.6	60,329.2	635	158,989.9	64,820.5	705	174,368.1	70,000.7
Ruvuma	326	76,186.2	36,786.9	902	86,989.9	48,033.8	317	84,578.1	38,188.0	359	113,047.1	49,164.7	394	124,503.0	68,629.7
Njombe	411	116,989.2	40,923.3	1,250	119,953.8	41,932.3	492	138,696.3	54,113.1	551	165,894.5	60,509.9	604	177,249.4	65,633.0
Shinyanga	443	143,048.6	38,907.6	1,361	153,123.8	38,209.4	548	206,799.3	47,282.7	617	264,388.2	53,674.0	686	253,099.0	56,761.4
Kagera	452	178,710.0	36,480.0	1,373	176,893.5	39,350.5	489	186,483.1	43,726.7	569	254,894.0	61,140.2	636	217,122.6	55,672.6
Coast	494	93,370.2	35,335.5	1,608	106,657.0	43,912.3	563	109,919.2	44,177.2	638	133,743.3	52,260.1	668	140,439.8	53,306.5
Kilimanjaro	746	124,704.1	32,195.6	2,420	141,360.3	35,391.0	974	157,320.8	38,673.8	1,116	182,288.8	47,050.4	1,198	181,944.0	51,514.9
Lindi	228	49,567.8	30,044.3	652	61,426.9	41,810.6	232	46,314.7	26,504.6	274	75,036.0	57,072.3	312	75,049.9	46,720.9
Geita	175	90,474.0	23,138.9	568	101,894.8	27,023.9	223	127,582.0	33,203.9	261	158,617.1	34,371.2	285	172,571.5	40,048.4
Tanga	425	89,252.9	25,586.9	1,280	102,004.0	27,437.2	468	111,830.5	29,723.3	545	134,502.8	38,218.0	584	133,811.6	37,212.4
Songwe	181	80,983.4	22,034.6	591	86,379.7	22,376.5	215	102,087.3	32,896.0	237	125,812.8	37,447.1	258	118,248.6	36,745.9
Mara	407	96,533.4	23,071.6	1,228	95,521.9	24,545.7	447	113,067.1	28,317.5	515	128,020.2	33,634.5	538	135,584.5	35,867.3
Manyara	310	64,542.2	23,221.9	871	59,993.9	23,405.9	292	68,591.8	28,513.4	307	85,377.0	34,589.3	333	85,244.4	32,278.3
Tabora	330	45,787.8	20,116.3	1,025	46,553.6	18,831.3	426	62,173.6	26,393.7	502	82,598.7	32,730.5	535	90,638.4	31,542.4
Kigoma	198	54,680.8	16,981.1	577	58,820.9	19,021.4	217	74,154.0	24,864.4	264	99,997.0	27,955.7	286	96,465.9	28,479.2
Singida	272	46,156.8	13,513.4	820	46,048.9	13,919.6	296	54,448.8	19,452.0	322	70,330.5	22,067.3	359	67,696.2	21,855.6
Katavi	97	29,687.2	10,031.3	259	28,976.7	10,231.6	84	38,464.9	17,944.6	88	46,013.6	19,282.7	95	50,797.0	21,531.1
Rukwa	213	38,869.4	11,957.4	584	37,365.6	11,460.7	203	49,527.6	18,290.1	261	62,576.0	21,788.7	285	62,770.3	21,107.7
Unguja	296	18,244.6	8,873.8	946	27,724.5	9,798.1	333	28,679.8	10,928.6	403	38,816.1	13,868.0	454	39,243.2	17,191.2
Simiyu	131	34,592.5	9,592.5	437	32,470.6	10,094.1	151	36,945.3	11,695.7	210	51,506.9	12,020.7	212	50,756.9	11,808.0
Pemba	29	2,355.3	1,849.9	117	1,961.3	1,621.2	41	2,362.3	2,033.4	63	3,789.3	1,940.9	65	4,502.4	2,439.5
Total	18,827	3,402,685.5	1,051,133.3	59,105	3,695,343.1	1,180,419.8	22,481	4,455,342.9	1,322,283.1	26,158	5,260,277.4	1,626,344.9	28,358	5,464,896.7	1,833,056.1

Source: Bank of Tanzania